



THE LAW SOCIETY OF
SOUTH AUSTRALIA IN
CONJUNCTION WITH
STEP SA PRESENTS

TRUSTS SYMPOSIUM

HILTON ADELAIDE, VICTORIA SQUARE, ADELAIDE

8 MARCH 2019

7 CPD Units in Professional Skills

Early Bird Registrations

NOW OPEN!



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PRESENTERS

Dr Bernard (Bernie) Walrut

Bernie Walrut practises as a Barrister in Adelaide. Whilst primarily undertaking advice work, he does appear in the Supreme Court, Federal Court and tribunals in taxation and valuation matters. Recently his work has been predominantly taxation (both Federal and State taxes), trusts and estates, succession planning, commercial and valuation matters and some major commercial and infrastructure projects. Bernie holds an LLB and Master's degrees in Taxation, Law, Information Technology and Aquaculture and a PhD from the University of British Columbia.

Professor Gino Dal Pont

G E Dal Pont is a Professor, Faculty of Law, University of Tasmania. He is admitted to practice in New South Wales, and has written widely, particularly in the areas of equity & trusts and the legal profession. Professor Dal Pont is the General Editor of Halsbury's Laws of Australia and the author of the New South Wales Solicitors Manual. His teaching includes trusts and legal ethics.

Professor Wendy Lacey

Professor Wendy Lacey is the Dean and Head of the School of Law at the University of South Australia Business School, where her teaching and research focuses primarily in Australian public law (constitutional and administrative) and international human rights law. However, since 2011 her research has largely centered on law and ageing, with a focus on the prevention of elder abuse and promoting the human rights of older persons.

Robert Monahan

After many years in private partnership and corporate legal environments, in 2014 Robert established Monahan Estate Planning, a boutique practice where Robert and his daughter Julia specialise in Estate Planning, and Wills & Estate Law generally. Robert consults with accountants, financial advisors and other lawyers to deliver estate planning services to their clients - see www.MonahanEstatePlanning.com.au

Since 1998 Robert has been a Law Society Accredited Specialist in the area of Wills and Estate Law. Robert is the General Editor of the Lexis Nexis Estate Planning Service, a regular contributor to the Retirement & Estate Planning Bulletin, and an author of a number of other publications dealing with Estate Planning. In 2018 he authored the chapter on estate planning in "Elder Law - A Guide to Working with Older Australians" published by The Federation Press.

Associate Professor Tina Cockburn

Tina Cockburn TEP is an Associate Professor in the Faculty of Law at the Queensland University of Technology and Co-Director of the Australian Centre for Health Law Research. Prior to joining QUT, she was a solicitor in private practice at Feez Ruthning Lawyers, Brisbane (now Allens Linklaters) in the areas of commercial property, trusts and estates law. She researches, publishes and teaches undergraduate and postgraduate students in Equity, Trusts, Torts, Health Law and Elder Law.



PROGRAMME

REGISTRATION	8:30AM - 9:00AM
WELCOME AND OPENING THE HON. TOM GRAY, RETIRED JUSTICE OF THE SUPREME COURT OF SOUTH AUSTRALIA THE HON. CHIEF JUSTICE CHRIS KOURAKIS, SUPREME COURT OF SOUTH AUSTRALIA	9:00AM - 9:20AM
RECENT DEVELOPMENTS IN ELDER LAW: THE REGULATION OF AGED CARE AND THE PREVENTION OF ELDER ABUSE PRESENTER: PROFESSOR WENDY LACEY, UNIVERSITY OF SOUTH AUSTRALIA CHAIR: RICHARD ROSS-SMITH, JOINT-CHAIR OF STEP SA	9:20AM - 10:10AM 1 CPD Unit in Professional Skills
BEWARE THE POWER OF THE ATTORNEY PRESENTER: ROBERT MONAHAN, MONAHAN ESTATE PLANNING PTY LTD (SYDNEY) CHAIR: ROD LUKER, HUME TAYLOR & CO	10:10AM - 11:00AM 1 CPD Unit in Professional Skills
MORNING TEA	11:00AM - 11:20AM
ELDER LAW PRESENTER: RODNEY LEWIS, ELDERLAW THE LEGAL FIRM CHAIR: TIM MELLOR, MELLOR OLSSON AND PRESIDENT OF THE LAW SOCIETY OF SOUTH AUSTRALIA	11:20AM - 12:10PM 1 CPD Unit in Professional Skills
ELDER LAW: ACCESS TO JUSTICE WHEN FAMILY AGREEMENTS LEAD TO DISAGREEMENTS PRESENTER: TINA COCKBURN, QUEENSLAND UNIVERSITY OF TECHNOLOGY CHAIR: JULIE VAN DER VELDE, JOINT-CHAIR OF STEP SOUTH AUSTRALIA	12:10PM - 1:00PM 1 CPD Unit in Professional Skills
LUNCH	1:00PM - 1:40PM
FAULT LINES IN CERTAINTY OF OBJECTS OF EXPRESS TRUSTS PRESENTER: GINO DAL PONT, UNIVERSITY OF TASMANIA CHAIR: RICHARD ROSS-SMITH, JOINT-CHAIR OF STEP SA	1:40PM - 2:40PM 1 CPD Unit in Professional Skills
POUR-OVER AND POUR-BACK PROVISIONS IN WILLS PRESENTER: DR BERNARD WALRUT, MURRAY CHAMBERS CHAIR: ARLENE MCDONALD	2:40PM - 3:40PM 1 CPD Unit in Professional Skills
AFTERNOON TEA	3:40PM - 4:00PM
OBLIGATIONS OF EXECUTORS TO POTENTIAL FAMILY PROVISION CLAIMANTS PRESENTER: THE HON. JUSTICE SAMUEL DOYLE, SUPREME COURT OF SOUTH AUSTRALIA CHAIR: JULIE VAN DER VELDE, JOINT-CHAIR OF STEP SOUTH AUSTRALIA	4:00PM - 5:00PM 1 CPD Unit in Professional Skills
CONFERENCE CLOSE THE HON. TOM GRAY, RETIRED JUSTICE OF THE SUPREME COURT OF SOUTH AUSTRALIA	5:00PM - 5:05PM
NETWORKING DRINKS	5:05PM

TRUSTS SYMPOSIUM REGISTRATION FORM

Please register via Email: registrations@lawsociety.sa.asn.au Telephone: 08 8229 0200 Fax: 08 8231 2995

Post: GPO Box 2066, Adelaide SA 5001, DX 333 OR register and pay online by visiting www.lawsociety.sa.asn.au

Please return this form as soon as possible, but no later than Friday 15 February 2019

Registrant Name: Firm/Organisation:

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Name of contact person if not the registered delegate:

Accompanied by:

Dietary requirements:

All fees are GST inclusive

Early Bird (register before 31/1/2019)

LSSA Member / STEP Member / LSSA Platinum Member	<input type="checkbox"/>	\$695	<input type="checkbox"/>	\$615
GDLP Student (LSSA / Adelaide Law School)	<input type="checkbox"/>	\$415		-
Law Student Associate and Concession Card Holder	<input type="checkbox"/>	\$535	<input type="checkbox"/>	\$475
Non-Member	<input type="checkbox"/>	\$865	<input type="checkbox"/>	\$805

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