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MEDIA RELEASE

IGTO briefs STEP Australia on Upcoming Trust and Estate Advocacy Issues and Seeks Input

IGTO Karen Payne and Colleagues Recently Presented a Report on ATO Transparency to the STEP Australia Policy Committee

The IGTO has Recently Collaborated with STEP Australia regarding a recent investigation into the effectiveness of ATO communications of taxpayers' rights to complain, review and appeal

STEP Australia has been in continuing communication with Karen Payne, Inspector-General and Taxation Ombudsman and IGTO Directors Duy Dam and Rosina Lai regarding the ATO's systems and processes relating to the taxation of deceased estates.

Recently, The Inspector-General and Taxation Ombudsman and Directors provided a briefing on their recent report at the STEP Australia Policy Committee meeting and raised further advocacy issues in which they are seeking STEP's involvement.

Peter Bobbin, STEP Australia Board Chair, stated "this ongoing dialogue with our colleagues in government provides an excellent basis for collaborating on policy matters to protect the interests of families across generations".

To read the IGTO Report, click [here](#)

To read the Full Submission made by STEP Australia, click [here](#)

CONTACT INFORMATION:

For further enquiries, please contact Danielle Bechelet, STEP Australia Policy Chair, via email at danielle@bechelet.co.

For media and publication enquiries, contact Benjamin Smyth, STEP Australia marketing executive, via email at benjamin.smyth@step.org.

ABOUT STEP:

STEP is the global professional association for practitioners who specialise in family inheritance and succession planning. STEP works to improve public understanding of the issues families face in this area and promotes education and high professional standards among its members. STEP members help families plan for their futures, from drafting wills to issues surrounding international families, protection of the vulnerable, family businesses and philanthropic giving. Full STEP members, known as TEPs, are internationally recognised as experts in their field, with proven qualifications and experience.

Find out more at www.stepaustralia.com